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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



URBAN RENEWAL AUTHORITY

市區重建局

*(a body corporate established in Hong Kong under the
Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))*

**U.S.\$1,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

DEUTSCHE BANK

HSBC

Dealers

BANK OF CHINA (HONG KONG) LIMITED

BARCLAYS CAPITAL

BNP PARIBAS

CALYON

CITI

DBS BANK LTD.

DEUTSCHE BANK

GOLDMAN SACHS (ASIA) L.L.C.

HSBC

**STANDARD CHARTERED BANK (HONG
KONG) LIMITED**

MORGAN STANLEY

UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 14 July 2009, as described in the Offering Circular dated 14 July 2009. The listing of the Programme is expected to become effective on 15 July 2009.

9 July 2009

*Members of the Board of the Urban Renewal Authority: Mr Barry Cheung Chun-yuen (Chairman)**, Mr Quinn Law Yee-kwan (Managing Director)*, Ir Calvin Lam Che-leung*, Ms Iris Tam Siu-ying*, Mr Victor Chan Hin-fu**, Mr Walter Chan Kar-lok**, The Honourable Tanya Chan**,*

*Mr Francis Chau Yin-ming**, Mr Dane Cheng Ting-yat**, Professor Ho Pui-yin**, Professor Desmond Hui Cheuk-kuen**, The Honourable Ip Kwok-him**, Mr Philip Kan Siu-lun**, Mr Daniel Lam Chun**, Dr Isaac Ng Ka-chui**, Ms Agnes Ng Ka-yin**, Mr Ng Shui-lai**, Mr Almon Poon Chin-hung**, The Honourable James To Kun-sun**, Mr Peter To**, The Honourable Wong Kwok-kin**, Dr John Wong Yee-him**, Mr Au Choi-kai***, Mrs Pamela Tan Kam Mi-wah***, Ms Annie Tam Kam-lan*** and Mrs Ava Ng Tse Suk-ying***.*

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*